

Price Chart

To provide you with a *guideline*, these are our estimated costs for tax preparation

Personal Returns

- Base rate for personal tax preparation is \$250. Returns with schedule C (self-employment), schedule E (rental property) and returns with capital gains and other investment issues should expect to be in the \$300 to \$600 range and up depending on level of complication as well as the quality, accuracy and timeliness of the information we are given.
- There is a administration fee of \$30 on each return to cover paper costs, processing & handling
- Electronic filing fee is \$25
- A processing fee is \$40 is assessed on additional state returns due to the high annual licensing costs of our software

Business Returns (corporations, trusts, partnerships, LLC's, etc)

- Base rate for most business returns is \$500, this rate can increase depending on level of complication as well as the quality, accuracy and timeliness of the information we are given.
- There is a administration fee of \$25 on each return to cover assembly, paper costs and handling
- A processing fee is \$100 is assessed on all business returns due to the high licensing costs of our software
- Electronic filing is \$35

Non-profit Organizations

- Base rate for the Federal 990 and the Massachusetts PC is \$1,000
(other costs similar to the business returns listed above)

Other Costs

- Postage (USPS) is generally \$10
- Request for additional copies of tax returns is \$10, CD/PDF copies of returns \$5
- After our initial conversation, internet consultations require a minimum retainer of \$200
- Audit representation requires a \$500 retainer

These prices are provided as a general estimate; please consult your tax preparer for specific costs for your returns.